

PTC INDIA FINANCIAL SERVICES LIMITED

Registered Office: 2nd Floor NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110066

Part I : Statement of standalone results for the quarter ended June 30, 2013

(₹ in lacs)

Particulars	Quarter ended			Year ended
	Unaudited	Unaudited	Unaudited	Audited
	30.06.13	31.03.13	30.06.12	31.03.13
1. Income from operations				
(a) Interest income from investments / loan financing	7,934.42	6,970.48	5,038.48	25,131.55
(b) Other operating income (see note 3 below)	687.26	733.65	980.52	3,496.57
Total Income from operations	8,621.68	7,704.13	6,019.00	28,628.12
2. Expenses				
(a) Finance costs	3,686.92	3,096.86	1,879.97	10,117.32
(b) Employee benefits expenses	150.86	128.22	130.94	581.69
(c) Depreciation and amortisation expenses	85.56	99.67	99.77	406.06
(d) Contingent provision against standard assets	194.85	140.27	183.70	516.38
(e) Loss on foreign currency translation (see note 4 below)	310.20	92.93	175.64	544.40
(f) Other expenses	487.97	453.82	161.38	957.46
Total expenses	4,916.36	4,011.77	2,631.40	13,123.31
3. Profit from operations before other income (1) - (2)	3,705.32	3,692.36	3,387.60	15,504.81
4. Other income	0.66	2.63	12.30	24.11
5. Profit from ordinary activities before tax (3+4)	3,705.98	3,694.99	3,399.90	15,528.92
6. Tax expenses (including deferred tax)	1,260.37	1,271.83	1,104.98	5,113.20
7. Net Profit after tax (5-6)	2,445.61	2,423.16	2,294.92	10,415.72
8. Paid-up equity share capital (Face Value of the share is ₹10)	56,208.33	56,208.33	56,208.33	56,208.33
9. Reserves excluding revaluation reserve				66,405.66
10. Earning per share (not annualised) in ₹				
- Basic	0.44	0.43	0.41	1.85
- Diluted	0.44	0.43	0.41	1.85

Part II : Select information for the quarter ended June 30, 2013

A Particulars of shareholding				
1. Public shareholding				
(i) Number of shares	224,833,334	224,833,334	224,833,334	224,833,334
(ii) Percentage of shareholding	40.00%	40.00%	40.00%	40.00%
2. Promoter and promoter group shareholding				
(a) Pledged / Encumbered				
(i) Number of shares	-	-	-	-
(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
(iii) Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
(b) Non-encumbered				
(i) Number of shares	337,250,001	337,250,001	337,250,001	337,250,001
(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
(iii) Percentage of shares (as a % of the total share capital of the Company)	60.00%	60.00%	60.00%	60.00%

B Investor Complaints

1. The status of shareholders' complaints during the quarter ended June 30, 2013 is as under:

Complaints pending at the beginning of the quarter	Nil
Complaints received during the quarter	6
Complaints disposed of during the quarter	6
Complaints remaining unresolved at the end of the quarter	Nil

2. The status of infrastructure retail bond holders complaints during the quarter ended June 30, 2013 is as under:

Complaints pending at the beginning of the quarter	2
Complaints received during the quarter	360
Complaints disposed of during the quarter	361
Complaints remaining unresolved at the end of the quarter	1

NOTES

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meetings held on August 1, 2013
- The Company's main business is to provide finance for energy value chain through investment and lending into such projects. All other activities revolve around the main business. The Company does not have any geographic segments. As such, there are no separate reportable segment as per Accounting Standard - 17 on "Segment Reporting" notified under the Companies (Accounting Standards) Rules, 2006.
- Other operating income includes fee based income, income from sale of power, income earned on investments in mutual funds and non-trade investments and interest income on fixed deposits.
- Pursuant to the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs amending the Accounting Standard 11, the Company has exercised the option as per Para 46A inserted in the Standard for all long term monetary assets and liabilities. Consequently, an amount of ₹ 5,060.69 lacs (gross of tax) is remaining to be amortised in 'Foreign Exchange Monetary Item Translation Difference Account' as at June 30, 2013.
- The Company has entered into derivative contracts for hedging its foreign currency risk.
- The Initial Public Offer (IPO) proceeds have been utilised as under:

(₹ in lacs)

Particulars	As at 30.06.2013
Share issue proceeds	35,270.32
Less:	
- Issue related expenses	1,136.60
- Repayment of term loans	2,389.03
- Rupee term loan for power projects	31,744.69
Closing balance of unutilised proceeds as at the period end	-

7. Analytical Ratios	Quarter ended			Year ended
	30.06.13	31.03.13	30.06.12	31.03.13
	Unaudited	Unaudited	Unaudited	Audited
(i) Capital Adequacy Ratio	36.20%	42.01%	52.15%	42.01%
(ii) NPA Ratios				
a) Amount of gross NPA	490.36	-	-	-
b) Amount of net NPA	-	-	-	-
c) % of gross NPA to gross advance	0.18%	-	-	-
d) % of net NPA to net advance	-	-	-	-
(iii) Return on assets (not annualised)	0.74%	0.84%	1.01%	3.59%

- The previous periods/year figures have been regrouped/recasted wherever necessary to conform with the current period presentation.

For and on behalf of the Board of Directors

Deepak Amitabh
Chairman
DIN:01061535

S. N. Goel
Managing Director
DIN:02294069

Place: New Delhi

Dated: August 1, 2013